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Proposed Special Counsel to the Debtors and Debtors-In-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In Re:

Chapter 11

GENERAL MOTORS CORPORATION, *et al.*,

Case No. 09-50026
(Jointly Administered)

Debtors.

Hon. Robert E. Gerber

**NOTICE OF APPEARANCE, REQUEST FOR SERVICE OF
PAPERS, AND REQUEST TO BE ADDED TO DEBTORS' MATRIX**

Please take notice that Honigman Miller Schwartz and Cohn LLP ("Honigman") hereby appears in the above-captioned case as proposed special counsel for General Motors Corporation and certain of its wholly-owned direct and indirect subsidiaries, as debtors and debtors-in-possession and requests that any and all notices given or required to be given in the above-captioned case, and all papers served or required to be served in the case, be served upon the following attorneys, and that Honigman be added to the mailing matrix on file with the Clerk of the Bankruptcy Court:

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Respectfully submitted,

HONIGMAN MILLER SCHWARTZ AND COHN LLP
Proposed Special Counsel to the Debtors and
Debtors-In-Possession

Dated: June 1, 2009

By: /s/ Joseph R. Sgroi
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